

## Loan Application Form

### APPLICANT COMPANY INFORMATION

**Borrower Name:** **Current Address:**  
**Business Name:** **Future Address:**  
**Type of Business:** **Rent or Own:**  
**Business Phone:** **Contact Phone:**  
**Fax Number:** **Cell Phone:**  
**Contact:**  
**Email:**

### ESTIMATED PROJECT COSTS

#### Costs/Uses of Funds -

Please outline the use of funds in the space below. Be as specific as possible.

	TOTAL COSTS	COMMENTS
Building Acquisition		
Land Acquisition		
New Construction		
Leasehold Improvements		
Machinery & Equipment		
Debt Repayment		
Inventory		
Working Capital		
Business Acquisition		
Loan Fees		
Other		
<b>Total Project Cost</b>		
Seller Financing		
<b>Cash Injection/Down Payment</b>		
<b>TOTAL LOAN REQUEST</b>		

### BRIEF DESCRIPTION OF THE PRIMARY PURPOSE FOR THIS LOAN

Please provide a brief description of your business and the primary need and use for loan funds.

## OWNERSHIP OF APPLICANT COMPANY

Corporation - Y/N                  Partnership - Y/N                  Limited Partnership - Y/N

Sole Proprietorship - Y/N        LLC - Y/N                                  Other

Number of existing employees:                                  Number of employees after this loan:

**(Show 100% of ownership including all proprietors, partners, officers, directors and any holders of outstanding stock)**

Name/Title	% Owned	Compensation	Active (Y/N)	Citizen (Y/N)

## AFFILIATES

List below all business concerns in which the Applicant Company, or any of the individuals listed in the ownership section above, have any ownership.

Company Name	Name, Type of Ownership	% of Ownership
		%
		%
		%
		%

## SOURCES OF APPLICANTS CAPITAL INJECTION AND/OR EQUITY

When purchasing real estate, equipment, or other assets, between 10% to 30% or more may be required as cash injection toward the purchase. Please list the location of the funds to be used as capital/cash injection.

Amount	Amount Where Funds are Held or Source of Equity Injection
\$	
\$	
\$	

## COLLATERAL FOR THIS LOAN

Loans will be secured by all available collateral to the extent of the loan.  
Please list the collateral that will be offered for this loan.

Estimated Value of Collateral    \$                                  Source of Valuation

## ADDITIONAL INFORMATION

Do any of the principals of the business have any ownership in other businesses? Yes  No

If yes, list under Affiliates.

Are you presently under indictment, on parole or on probation? Yes  No

If yes, attach full description.

Have any of the principals ever been charged with or convicted of any criminal offense other than a misdemeanor involving a motor vehicle violation? Yes  No

If yes, attach full description.

Have any of the principals ever been arrested and/or convicted of a felony or misdemeanor? Yes  No

If yes, attach full description.

Are any applicants a party to a past or pending claim, lawsuit, judgment, or tax lien? Yes  No

If yes, attach full description.

Have you ever applied for or obtained an SBA loan or assistance from SBA? Yes  No

If yes, please provide the status if applicable.

Loan amount \$	current balance \$	collateral
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Has any applicant filed Bankruptcy in the past? Yes  No

If yes, attach full description.

Have you prepared a business plan? Yes  No

If yes, attach full description.

Do applicants owe any past taxes? Yes  No

If yes, attach full description.

Have you completed cash flow projections? Yes  No

If yes, attach full description.

## REFERENCES

List major trade references:

Contact Person:

Phone:

Bank name  
Acct. Officer

Acct. No.  
Phone

Accountant  
Accountant  
Accountant  
Insurance Agent

Firm name  
Firm name  
Firm name  
Firm name

Phone  
Phone  
Phone  
Phone

I/We hereby acknowledge that the information contained in the Loan Application Package, including all attachments and exhibits are true and accurate as of the stated date(s). I/We further acknowledge that the loan approval will be in writing and subject to the terms and conditions set forth in a commitment letter signed by an officer of Community West Bank.

Signature:

Date:

Signature:

Date: